



NORFOLK ISLAND

Paragraphs 253(1)(a) and (4)(ac), and sub-paragraph 254 (1)(a)(i) Companies Form 3

NOTICE OF PARTICULARS OF CHARGE

Charge No

Registration No: /

Take notice that a charge

*was created by

*exists on property acquired byLimited, particulars of which are set out below.

1.(a) The *charge was created *property the subject of a charge was acquired on20.....

(b) The charge is *fixed/floating/*fixed and floating

© (Where the charge is a floating charge)

The creation of subsequent charges *is restricted *is not or Prohibited

(d) The liability (whether present or prospective) secured by the charge is:

(describe briefly)

(e) The property charge is:

(describe briefly)

(f) The charge is created or evidenced by *a resolution/*an instrument/*a deposit/*conduct (1)

(g) *If the charge is constituted by a debenture or debentures, the name of the trustee for the debenture holders is:

(if there is no trustee, say so):

(h) * (If paragraph g) does not apply or there is no trustee)
The name of the chargee is:.....
.....

(i) *The amount, or rate per cent, of the commission, allowance or discount paid or made either directly or indirectly by the company to a person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure, subscriptions, whether absolute or conditional, for any of the debentures included in this notice is:
.....
.....

*(2) 2. The following documents are lodged with this notice:

a copy of *the resolution/*each of the resolutions pursuant to which the *company/*foreign company issued the series of debentures constituting the charge

a statement in writing verifying that the *copy/*copies of the resolution(s) *is/*are*a true copy/*true copies

a copy of the first debenture issued in the series.

A statement in writing verifying the execution of the first debenture

*(3) 3. The following documents are lodged with this notice:
(*a copy of) *the instrument/*each instrument creating or evidencing the charge:

* (4) a statement in writing verifying that the *copy/*copies of the instrument (s) *is/*are*a true copy/*true copies

* (5) a statement in writing verifying the execution of each instrument

*4 This notice has been lodged in accordance with an exemption granted by the registrar by instrument in writing in accordance with subsection 267(1). A copy of the instrument is annexed.

Dated this day of 20.....

.....
(6) Signature

.....
Name of signatory in block letters

* Strike out if inapplicable

- (1) A short description of the conduct is to be given.
- (2) To be used where documents are lodged with the notice in accordance with paragraph 253(1)(b) or (4) (d) or subparagraph 254(1)(a)(iii)
- (3) To be used where documents are lodged with the notice in accordance with paragraph 253(1)© or (4)© or subparagraph 251(1)(a)(iii)
- (4) To be used where a copy is lodged
- (5) This statement is not required where the notice lodged is in respect of property acquired by the company that is subject to an existing charge.
- (6) State capacity in which person signs. See section 263 which states, inter alia, that this notice may be lodged by the company or by any interested persons.

Lodged by
Address
Phone No:

Lodged with the Registrar on:

Lodged by