

NORFOLK ISLAND

Subsection 160(1)

Companies Form 2

RETURN OF ALLOTMENT OF SHARES

Registration No: ..... / .....

..... Limited

The shares referred to in this return were allotted (1) \*on the ..... day of .....  
 20...../ \*between the ..... day of ..... 20..... and the  
 .....day of ..... 20.....

(2) Shares allotted	Details of shares		
	Preference	Ordinary	Other (Specify Class)
1. For cash consideration			
(a) No. of shares			
(b) Nominal amount of EACH share	\$		
(c) Amount (if any) paid on EACH share	\$		
(d) Amount (if any) due and payable on EACH share	\$		
(e) Amount of premium paid or payable on EACH share	\$		
2. For consideration other than cash			
(a) No. of shares:			
(i) as fully paid up			
(ii) as partly paid up			
(b) Nominal amount of EACH share	\$		
(c) If partly paid up - the amount treated as paid up on EACH share	\$		
(d) Amount of premium treated as paid up or payable on EACH share	\$		

(3) (e) The consideration for which the shares have been so allotted is as follows:

.....

Lodged by
Address
Phone No.

Lodged with the Registrar on:
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3. (4) The names and addresses of the allottees of shares in the company and the numbers and classes of shares allotted to them are as follows:

Surname (5) Christian or given names	Address	Number of shares allotted		
		Preference	Ordinary	Other Class
		Cash Otherwise	Cash Otherwise	Cash Otherwise
<u>Total</u>				

Dated this ..... day of ..... 20.....

.....  
Signature of \*Director/\*Secretary/\*Principal Executive Officer

Name of Signatory in block letters .....

CERTIFICATE (6)

(This certificate need not be completed if paragraph 3 of this form is completed)

I certify in relation to ..... Limited that -

- (a) the company has more than 500 members.
- (b) the company keeps its principal share register at a place in Norfolk Island.
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred; and
- \* (d) the shares referred to in this return were allotted for cash.
- \* (d) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.

Dated this ..... day of ..... 20.....

.....  
Signature of \*Director/\*Secretary/\*Principal Executive Officer

Name of Signatory in block letters .....

\*Strike out if inapplicable

- (1) Shares subscribed for in the Memorandum shall be deemed to have been allotted as at the date of incorporation under subsection 160(5) and must be included in the first return.
- (2) Where the Capital of the company is divided into shares of difference classes, the class of shares to which each shares comprised in the allotment belongs is to be stated. In the case of the first return, shares subscribed for in the memorandum are to be included in this return and identified as such.
- (3) If the allotment is made for shares fully paid or partly paid up otherwise than in cash pursuant to a contract in writing, the company shall lodge with this return the contract evidencing the entitlement of the allottee or a copy of any such contract certified in accordance with regulation 11.
- (4) Where, by virtue of subsection 160(2), a company does not include in paragraph 3 of this form the particulars mentioned in paragraph 160(1)(d), the company shall complete the certificate set out in this form.
- (5) Insert all Christian or given names, or at least one Christian or given name and other initials.
- (6) This certificate must be completed if paragraph 3 of this form is not completed, except where the company lodging the return is a no liability company and the shares referred to in the return were allotted for cash.

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